

The Evolution of Mission-Critical IoT

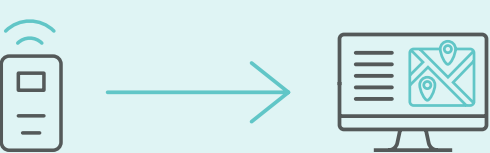
From Visibility to Operational Intelligence

01 Then: Traditional IoT

Early IoT deployments focused on one primary goal: visibility.

Organizations used connected devices to monitor assets, track locations and collect status updates from remote environments.

While these deployments delivered valuable operational insights, they were largely built around one-way communications and single-network architectures.



Characteristics

- ✓ Asset tracking
- ✓ Periodic reporting
- ✓ Basic monitoring
- ✓ Static device configurations
- ✓ Single-network connectivity



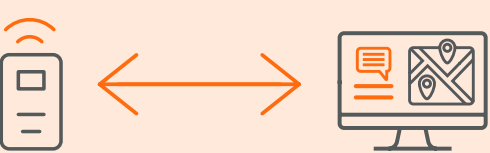
The Limitation

Visibility alone does not enable operational response.

02 Now: Two-Way IoT

Modern operations require more than monitoring. Organizations increasingly need the ability to interact with assets, adjust device behavior remotely and respond to changing operational conditions in real time.

Two-way connectivity transforms IoT from a passive monitoring tool into an active operational platform.



Two-Way Connectivity Enables

- ✓ Remote device management
- ✓ Configuration updates
- ✓ Command and control capabilities
- ✓ Faster response to field events
- ✓ Greater operational flexibility



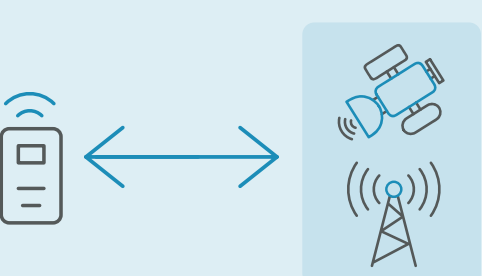
Why It Matters

Organizations can move beyond simply knowing what happened to influencing what happens next.

03 Next: Multimode IoT

As operations become more distributed, connectivity environments become less predictable.

Assets move through regions with varying levels of infrastructure, coverage and network availability. Multimode connectivity helps organizations maintain visibility across these changing environments by supporting both terrestrial and satellite communications strategies.



Multimode Connectivity Supports

- ✓ Greater deployment flexibility
- ✓ Broader operational coverage
- ✓ Reduced infrastructure dependency
- ✓ Improved operational continuity
- ✓ More resilient connected operations



Why It Matters

The future of IoT is not about choosing between satellite and terrestrial connectivity. It is about leveraging both to support operational continuity wherever assets operate.

By the Numbers

38+ Billion

Global IoT connections are expected to surpass 38 billion by 2030¹

46 Million

Satellite IoT connections are projected to grow from 8.8 million in 2024 to more than 46 million by 2034²

Hybrid Connectivity is Growing



The GSMA expects hybrid terrestrial and non-terrestrial network architectures to play an increasingly important role as IoT deployments expand into remote and infrastructure-variable environments³.

Mission-Critical IoT Is Evolving

From one-way monitoring to two-way communications and multimode connectivity, the market is moving toward more intelligent, responsive, and resilient operational architectures.

The Future of IoT Is:



Connected



Responsive



Resilient



Operationally Intelligent

Learn more at globalstar.com.

1. <https://www.gsmaintelligence.com/research/connected-things-the-state-of-iot/>

2. <https://transformainsights.com/news/satellite-IoT-market-2034>

3. https://www.gsma.com/solutions-and-impact/technologies/internet-of-things/gsma_resources/iot-guide-hybrid-cellular-non-terrestrial-network-ntn/